

## DISCHARGES WITHOUT GP LETTER PRINTED (DISCHARGE SUMMARY)

This process is for **Chichester, Worthing & Shoreham**.

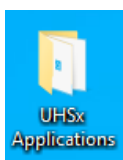
There is a **Compass BI Report** that can be used to show any discharges where the GP letter wasn't printed for a discharge summary.

This report can also be viewed in **CareFlow** which you can see at the end of this guide.

There is a direct link for the report, it can be accessed from [here](#)

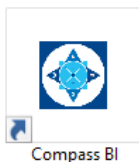
You can also access the report from the **Compass BI** page.

Double click on the **UHSx Applications** folder on the desktop.



Double click on the **Compass BI** icon in the folder.

Once open, select **All Reports**.



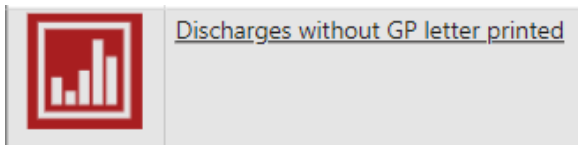
Type **GP** in the search box...

Search for any text in the report title, brief summary, category or tag...

GP

Click on the **magnify glass** or press **Enter** on the keyboard to perform the search.

From the search results, select the report, **Discharges without GP letter printed**.



Choose the **Patients discharged from:** and **to:** dates. You can type free type the dates or click on the calendar.

Patients discharged from:   to:  

Click on the **Select Site** drop down and choose the site e.g. St Richard's Hospital.

Select Site:

▼

Under **Ward**, all wards will be selected. Take the tick out of **Select All** to remove all wards and then tick the Ward(s) required.

Ward

<input type="checkbox"/>	HOME SRH SAEC Gen Surgery Virt
<input type="checkbox"/>	SRH Acute Cardiac Unit
<input type="checkbox"/>	SRH Acute Medical Unit 1
<input type="checkbox"/>	SRH AE
<input type="checkbox"/>	SRH Aldwick Ward
<input type="checkbox"/>	SRH Apuldram Ward
<input checked="" type="checkbox"/>	SRH Ashling Ward
<input type="checkbox"/>	SRH Birdham Ward

On the right hand side of the screen, click on **View Report** to run the report.

This will show all patients within the criteria you selected and shows the columns, **Hospital Number, Patient Name, Date of Birth, Discharge Date, Ward, and Consultant.**


**Discharged Patients, without Discharge Summary sent to GP**

UAT3


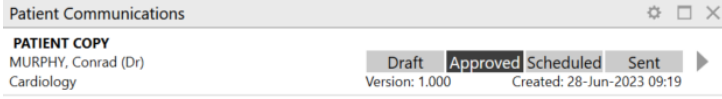
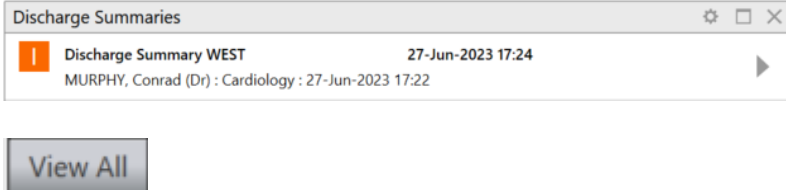



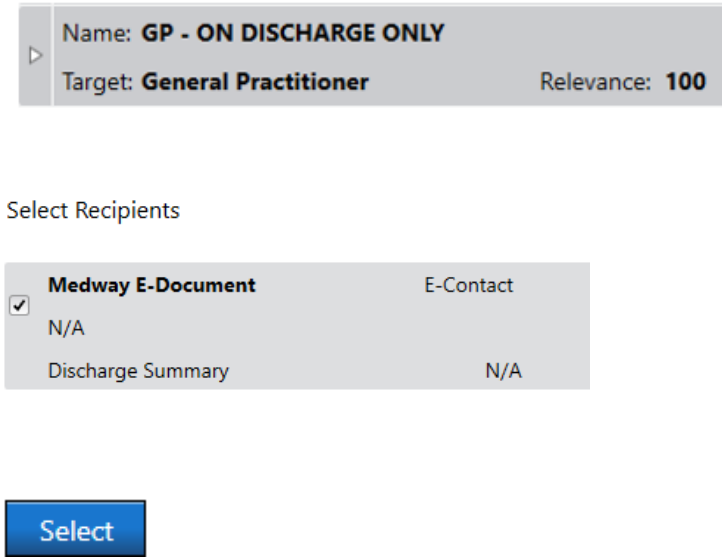
Hosp Num	Patient Name	Date of Birth	Discharge Date	Ward	Consultant
T1874503	troy-jake WEST	21/02/2008	27/06/2023 17:06	SRH Ashling Ward	Dr Conrad Murphy (C3188828)

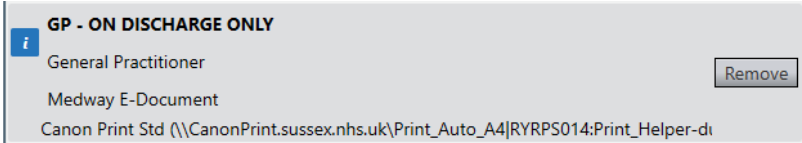
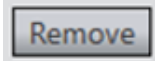

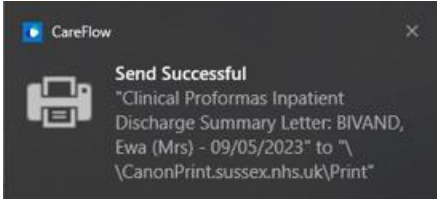
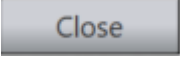

You will then need to find the patient's discharge summary within CareFlow to send to GP.


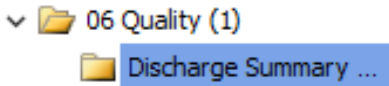
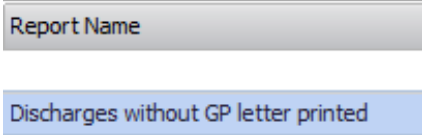
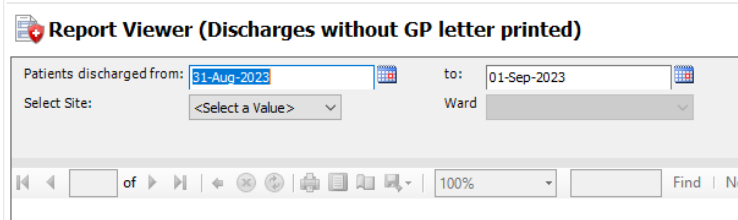

Copy the **Hospital Number** and find the patient using **Master Patient Index>Search for Patient**

 Master Patient Index ▼

Search for Patient

<p>Once you're in the patient record, click on <b>their name</b> or the <b>Home</b> button to open the <b>Homepage</b>.</p>  <p><b>WEST, Troy-Jake (Mr)</b></p>	<p>You can check the <b>Patient Communications</b> tile to ensure that the discharge summary has not been sent to the GP already (it would show <b>GP – ON DISCHARGE ONLY</b>). This can also be viewed under <b>Menu&gt;All Letters</b>.</p> 								
<p>Find the <b>Discharge Summaries</b> tile and a list of the patient's summaries will display. Click on <b>View All</b>.</p> <p>This can also be viewed under <b>Menu&gt;All Proformas</b>.</p>									
<p>Select the required summary and click on the <b>Edit</b> button.</p> 	<p>If any mandatory fields haven't been completed (they will show with a <b>red asterisk</b>) then you will need to ask the Doctor to finish the Discharge Summary before you can send to GP.</p> 								
<p>Click on <b>Authorise</b></p>									
<p>The <b>Document Templates</b> are in the left column of the screen.</p> <p>Select <b>GP – ON DISCHARGE ONLY</b></p> <p>In the middle column, under <b>Select Recipients</b> you will see that <b>Medway E-Document</b> is already ticked</p> <p>Click on the <b>Select</b> button</p>	 <table border="1" data-bbox="564 1727 1153 1854"> <thead> <tr> <th colspan="2">Select Recipients</th> </tr> </thead> <tbody> <tr> <td><input checked="" type="checkbox"/></td> <td>Medway E-Document E-Contact</td> </tr> <tr> <td><input type="checkbox"/></td> <td>N/A</td> </tr> <tr> <td><input type="checkbox"/></td> <td>Discharge Summary N/A</td> </tr> </tbody> </table>	Select Recipients		<input checked="" type="checkbox"/>	Medway E-Document E-Contact	<input type="checkbox"/>	N/A	<input type="checkbox"/>	Discharge Summary N/A
Select Recipients									
<input checked="" type="checkbox"/>	Medway E-Document E-Contact								
<input type="checkbox"/>	N/A								
<input type="checkbox"/>	Discharge Summary N/A								

<p>This moves the <b>GP – ON DISCHARGE ONLY</b> to the <b>Selected Templates</b> column on the right</p> <p>If you want to remove this from the right-hand column then just click on the <b>Remove</b> button</p>	 
<p>Click the <b>Submit</b> button</p>	
<p>A confirmation message displays in the bottom-right corner of the screen.</p> <p><b>This has now been sent to the GP electronically.</b></p>	
<p>Click on <b>Close</b></p> 	<p>Under the <b>Patient Communications</b> tile, you will now see <b>GP – ON DISCHARGE ONLY</b> to show this has now been sent to the GP.</p> 
<p>The patient will now be removed from the report as the discharge summary has been sent to GP.</p>	

To view the report in <b>CareFlow</b> :	
Click on the <b>Report</b> icon, you will find this on the bottom left of the CareFlow screen under the navigation pane.	
Select the folder <b>06 Quality</b> and the sub-folder <b>Discharge Summary</b> .	
The report will show on the right-hand side of the screen. Double click on the report called <b>Discharges without GP letter printed</b> .	
The <b>Report Viewer</b> opens, and you can now run the report in the same way as above.	
The report can be <b>printed</b> and <b>exported (to Word, Excel etc)</b> .	<p>Print Icon:</p>  <p>Export Icon:</p> 