New Summary and Research Notes		
New Summary Notes or Research Notes are for creating new documents made up from selections from other documents. The process is the same for both, creating new Summary Notes and creating new Research Notes.		
There is a file size limit of 20MB, however you will not know if you've exceeded this until you try to save.		
It is suggested that you create smaller summary/research notes but more of them. Colour pages are <i>much larger</i> and take <i>significantly more</i> space than standard black and white pages. This will, therefore, reduce the number of pages that you can save		
Open the first document from which you want to select		
From the Document menu, select New Summary Note (or New Research Note)	 New Summary Note New Research Note 	
In the thumbnail panel,		
click the plus symbol on the first page you want to include		
The plus will turn to a tick		
for the selected page		
Select the plus for the all subsequent pages that you wish to include. Ensure that the pages show the green tick		
It will show you on the top how many documents you have selected to be saved	Save Document Preview Cancel New Summary Note (2)	
Open a second document		
Click the plus symbol for this page to include it		
Repeat this with any other documents		

New Summary and Research Notes	
Click Preview to display a preview of the new Summary/Research Note if required. Click Close	
Click Save Document . A New Summary Note dialog box is displayed. Complete the Title and Document Date boxes, and click Save	New Summary Note Title MEH Summary Note Document Date 23-03-2021 Save Cancel
A New Summary Note confirmation dialog box is displayed. Click Close or select click here option	New Summary Note New Summary Note has been created successfully. Click <u>here</u> to open document Close
The New Summary Note or Research Note is displayed in the corresponding Summary Notes or Research Notes category in the tree view	Summary Notes (1) 23-03-2021 MEH Summary Note Only the user who created the Summary Note/Research Note can delete it
Click on the to delete the Summary Note/Research Note	