

FEDERATED DATA PLATFORM (FDP) MODULES – OVERVIEW

The Federated Data Platform (FDP) Product Homepages consist of 3 main areas:

- **Banner**
 - Select required Module tab, if necessary
 - Reload the data in the tab
 - Add a new tab
 - Your Profile, top-right – View and Edit
- **Modules** – Select required Module with the Arrow button
- **Other Apps** – Documentation for Guides; Centre of Excellence for Guides, Videos, eLearning and Forums; Other apps will usually be for more specialist settings or functions

Standard functionality is listed within the below sections.

LISTS

The Modules will display data in lists, which can then have actions carried out against them.

The screenshot shows the 'Patients & Booking Management' interface. At the top, there are search filters for Site, Specialities, and Consultants. Below this is a red banner with the warning: 'This contains only national data. DO NOT input any sensitive or personally identifiable data in any text field input.' The main area is a table with columns: Patient Available at Short Notice, Comment Tag Filters, BOOKED (No/Yes), PRIORITY (1a-4/Other), MIN, INTENDED PROCEDURE FREE TEXT, and PATIENT NAME. The table lists 10 patients with details such as name, priority, consultant, dates, and procedure type. A sidebar on the left contains various filters and a 'Show fewer' button.

Items on the list can be selected to display more details or selected to record a requested action to be carried out in PAS.

Lists can be filtered with Top-Level filters or from the Filters Sidebar. Further filters can also be added on top of those that default for that list.

Columns can be removed, added and re-organised.

All of the above can be saved to a State, in the Banner, top-left, so you can tailor different views of the same screen.

MORE DETAILS

If you want to view more details about a row on a list, instead of clicking the tickbox to select it, click directly on the row itself.

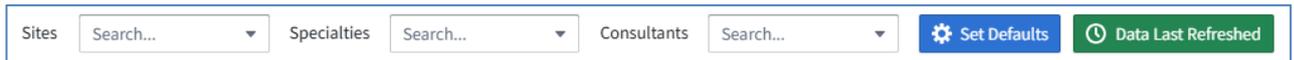
The screenshot shows the 'Theatre Action Details' window for patient Carol Taylor. It includes sections for:

- General Surgery**: Original Speciality, Requested Speciality, Assigned.
- Session Details**: Session ID, Start Time (2025-04-02), Theatre Name, Primary Consultant Name, Current Bookings, Planned Duration Minutes.
- Booking Request History**: A table showing the status change from Open to Pending, created on 29 Feb 2025, with a comment 'No value'.

 The interface also features navigation buttons like 'Find Patients to Book', 'Update Action', and 'Approve/Reject'.

This opens up a window, showing details that are relevant to the row you clicked on. Click away from the details box, to return to the screen underneath it or a **X**, if there is one.

TOP-LEVEL FILTERS AND OPTIONS

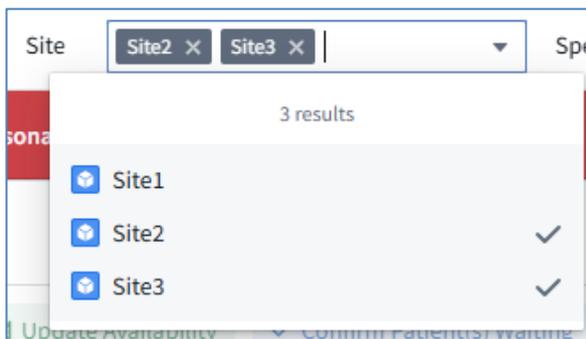


On the top-right of a Module's page, you will find one-off filter fields for Sites, Specialties and Consultants.

If the **Cog** icon is available, you can select these filters by default but also set a number of notifications, as User Preferences.

If the **Clock** icon is available, you can view when the page's data was last refreshed/reloaded.

Turning these Filters on and off

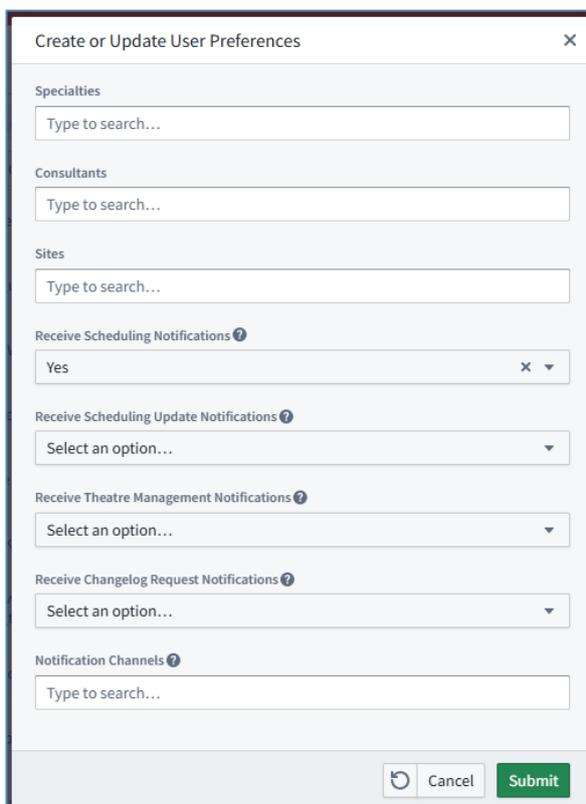


More than one value can be selected at a time, by clicking on the appropriate options in the list.

Either click the option again, to remove it, or click on the relevant X in the field.

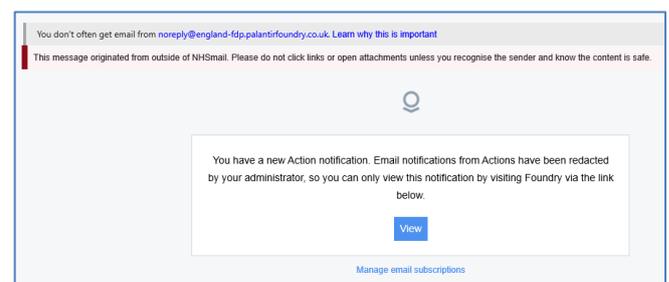
These are one-off filters and are not saved.

User Preferences Cog



Record Specialties, Consultants and Sites here if you want to set them as a default, as opposed to the one-off filter field settings above.

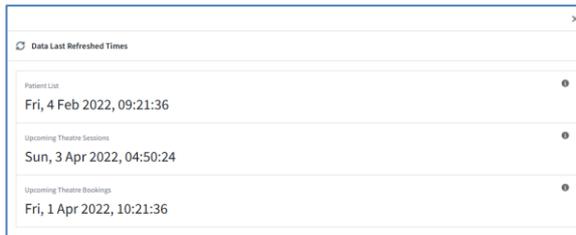
Additionally, there are a number of notifications that can be set which send Emails of changes made in those modules for those purposes.



It will not tell you what the change is, in the email, however, the View link will take you to the Notifications list against your login to review the change.

The **Curly Arrow** icon allows you to revert back to whatever default settings you had previously saved, if you have made changes to them.

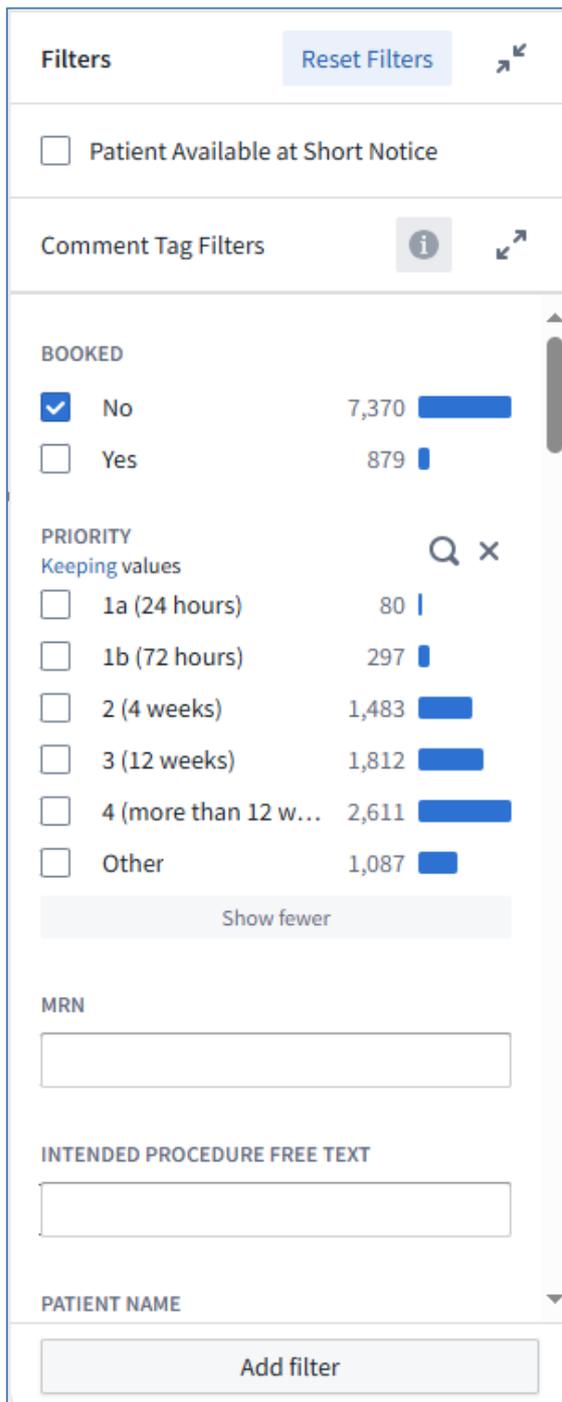
Data Last Refreshed Clock



Clicking on the **Clock** icon displays the last refreshed dates/times for the relevant lists linked to the module you are in.

Click the **X** top-right, to close it.

FILTER SIDEBAR



Whenever lists of patients display, a Filter Sidebar is available, to reduce the results on the page. Add a Filter Type with **Add Filter** button.

Arrow icons show you can minimise or maximise a section.

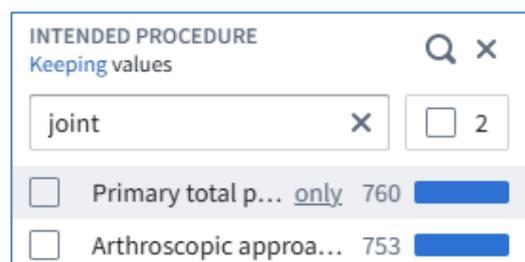
When you see **i** icons, hovering over them show a tooltip.

Hovering over a Filter Type, e.g. Priority, shows a Search **Magnifying Glass** and a **X**.

Clicking the **Magnifying Glass** displays a search field and typing into it reduces the options available.

Note: Clicking **X** removes that Filter Type. Re-adding it places it at the bottom of the Sidebar.

You can select **Keeping Values** or **Excluding Values** depending on whether what you tick will be in the results or won't be.



Options can be selected by clicking on each row (or left tickboxes) or ALL the option results with the tickbox to the right of the Search box.

Note: if you want to switch to a single result, hover on the row and click the only underlined word.

ACTION BUTTONS

Action buttons display at the top of lists. Whether they are clickable, active or inactive, depends on the state of the ticked row(s). Usually buttons are inactive if no row is ticked.

Patients 7,370 of 8,689														
Request Booking Add Patient to Waiting List Update Availability Confirm Patient(s) Waiting Change Priority Close Encounter Change Consultant Comment														
MRN	Patient Name	Priority	Primary Consultant	Overall Weeks Waiting	Overall Waiting Close Date	Intended Procedure	Intended Procedure (Free Text)	Requested For Booking	Most Recent Scheduling Comment	Age	Site	Anaesthetic Type	Last POA Outcome	
<input checked="" type="checkbox"/>	006897750	Martinez, Christina	Urgent	James Ferrell	359	17 Apr 2018	Plastic repair of aortic valve	NOTIONAL DATA - LONG FREE TEXT FIELD TO DENOTE INFORMATION ABOUT THE ...	Requested for 2025-04-02	Patient has Mobility Issues	79	Site1	Local/No Sedation	No value

Bookings Current Bookings Cancelled Bookings All Bookings													
Create Placeholder Find Patients to Book Modify Booking Request Cancellation of Booking(s)													
Processing Time	Patient	MRN	Priority	Consultant	Booking Status	Intended Procedure Description	Intended Procedure Free Text	POA Booking Status	POA Outcome	Last POA Scheduled Date			
<input type="checkbox"/>	No value	Mullins, Joseph	037393250	1b (72 hours)	Michael Poole	No value	No value	No value	Cancelled	No value	No value		
<input checked="" type="checkbox"/>	05:28	Sullivan, Barbara	062027511	3 (12 weeks)	Michael Poole	No value	Left hemicolectomy and ileostomy HFQ	NOTIONAL DATA - LONG FREE TEXT FIELD TO DENOTE INFORMATION ABOUT THE ...	Unscheduled	No value	No value		

355											
Request Complete Request Pending Request Declined Close and Create Request Add Theatre Session											
Type of Request	Consultant	Status	Session Date	TCI Date	MRN	Patient Name	Intended Procedure	Intended Procedure (Free Text)	Requester	Last Updated	
<input checked="" type="checkbox"/>	Booking Requested	Tom Foster	Pending	No value	No linked waiting list entry or theatre session	040387043	Cooke, Billy	Primary repair of inguinal hernia	NOTIONAL DATA - LONG FREE TEXT FIELD TO DENOTE ...	Unknown user or group	6 Jan 2025, 10:11

Tasks											
Assign Task(s) Action Task(s) Other Actions											
Confirmed Task Status	Suggested Task Status	Action	Priority	Patient Name	Linked Validation Comment	Task Comments	Assigned Team	Assigned User	MRN	RTT Pathway Id	
<input checked="" type="checkbox"/>	Escalated	N/A - no rule set	f/up bring forward	1	Harper, Kenneth	Against coach model green attorney structure. Between and spend joi...	F/up booked on the pas ***	RTT Team	No value	066141305	1YyMnULoxg7FOeK1

You will learn, in department, which Lists and Buttons you will be using for your job role, within the relevant Module.