Welcome to the new home	NHS				
Welcome to the new home	Federated D	ata Platform			
	epage - click the question mark	n the top right and then click "What's new	" to learn more!		
Theatre ng List, View upcoming and h s identify and address it	Management listoric theatre sessions and ssues to maximise utilisation	Elective Alerts View and triage alerts relating to data q operational issues	uality and	Other Apps How to guides and configuration settings	
7 🐱 Theatre Session	n Overview			Inpatients Configuration	7
				inpatients Benefits Dashboard	7
		* Elective Alerts	7	E Documentation	7
> 🗠 Theatre Session	n Management 🤊	Elective Alerts Manager	R	Centre of Excellence	7
Sector Session Manager	n Issues	副: Changelog Tracker	7		
	<b>NHS</b> Federa	ted Data Platform			
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	<ul> <li>Theatre Session</li> <li>Theatre Session</li> <li>Theatre Session</li> <li>Theatre Session</li> <li>Theatre Session</li> </ul>	Image: Constraint of the session Overview     Image: Constraint of the session Overview       Image: Constraint of the session Overview     Image: Constraint of the session Overview	Image: Changelog Tracker	Image: Session Overview     Image: Session Overview       Image: Session Nanagement     Image: Session Nanagement       Image: Session Nanagement     Image: Session Nanagement	Image: Control of Excellence         Image: Control of Excellence         Image: Control of Excellence         Image: Control of Excellence

- Your Profile, top-right View and Edit
- Modules Select required Module with the Arrow button
- **Other Apps** Documentation for Guides; Centre of Excellence for Guides, Videos, eLearning and Forums; Other apps will usually be for more specialist settings or functions

Standard functionality is listed within the below sections.

ISTS																	
he Mo	odule	s v	vil	l disp	olay da	ata ir	n lists, v	whi	ch ca	n then	have action	ons ca	rried o	ut a	gai	nst t	hem.
Batients & Saved states	Booking Manaş	gement									Site Search •	Specialties	Search 💌	Consultants	Search	·	۵ 🜣
						This	contains only notional (	lata. DO NO	l input any sensit	ive or personally identif	able data in any text field input.						
Patient List Theat	re Sessions Sch	eduling R	lequest	5												Theatre Sessio	n Explorer 📑
Filters	Reset Filters	* *	Pa	atients 7,370	of 8,689 0		Request Booking	⊕ Add	Patient to Waiting	List 🗎 Update Avail	ibility	Vaiting 14 Chang	te Priority 🔺 Close En	counter	£ Change	e Consultant	Comment
	a fhan Nation			MRN	Patient Name	Priority	Primary Consultant	Weeks	Waiting +=:	Intended Procedure	Intended Procedure (Free Text)	Requested For Booking	Most Recent Scheduling	Age	Site	Anaesthetic	Last POA
Comment Tag Filters	at short notice	,,		006897750	Martinez, Christina	Urgent	James Ferrell	359	17 Apr 2018	Plastic repair of aortic valve	NOTIONAL DATA - LONG FREE TEXT FIELD TO DENOTE INFORMATION ABOUT THE	Requested for 2025-04-02	Patient has Mobility Issues	79	Site1	Local/No Sedation	No value
ROOKED		·		039806771	Russell, Maria	Urgent	Kyle Nguyen	344	28 Jul 2018	Laparoscopic approach to abdominal cavity	NOTIONAL DATA - LONG FREE TEXT FIELD TO DENOTE INFORMATION ABOUT THE	Requested for 2025-04-28	No value	60	Site1	None	No value
No No	7,370	-		019305097	Jimenez, Kaylee	Urgent	Timothy Johnson	332	20 Oct 2018	Plastic repair of aortic valve	NOTIONAL DATA - LONG FREE TEXT FIELD TO DENOTE INFORMATION ABOUT THE	Requested	No value	76	Site1	Regional Sedation	No value
PRIORITY	0.5			086023813	Ramirez, Wesley	Urgent	Cynthia Moore	331	29 Oct 2018	Arthroscopic approach to joint	NOTIONAL DATA - LONG FREE TEXT FIELD TO DENOTE INFORMATION ABOUT THE	Request for 2025-03-14 Completed	No value	52	Site1	None	Awaiting Results
1a (24 hours)     1b (72 hours)	80			096676664	Ware, Jennifer	Urgent	John Young	327	22 Nov 2018	Laparoscopic approach to abdominal cavity	NOTIONAL DATA - LONG FREE TEXT FIELD TO DENOTE INFORMATION ABOUT THE	Request for 2025-03-10 Completed	No value	80	Site1	Local/Sedat ion/No Anaesthetist	Awaiting investigation s
2 (4 weeks) 3 (12 weeks)	1,483			010805201	Tyler, Anthony	Urgent	Sherri Baker	326	4 Dec 2018	Primary repair of inguinal hernia	NOTIONAL DATA - LONG FREE TEXT FIELD TO DENOTE INFORMATION ABOUT THE	Requested for 2025-03-18	No value	15	Site3	Regional Sedation	No value
4 (more than 12 Other	w 2,611			036835105	Decker, Samuel	Urgent	Timothy Johnson	322	27 Dec 2018	Primary repair of inguinal hernia	NOTIONAL DATA - LONG FREE TEXT FIELD TO DENOTE INFORMATION ABOUT THE	Requested for 2025-04-04	No value	21	Site3	Epidural	Awaiting Results
Show	fewer			065926650	Alexander, Michelle	Urgent	Penny Bowman	313	28 Feb 2019	Arthroscopic approach to joint	NOTIONAL DATA - LONG FREE TEXT FIELD TO DENOTE INFORMATION ABOUT THE	Requested for 2025-05-29	No value	5	Site3	Sedation/N 0 Anaesthetist	Fit for surgery
MRN				078598234	Marquez, Maria	Urgent	Holly Vega	305	27 Apr 2019	Primary repair of inguinal hernia	NOTIONAL DATA - LONG FREE TEXT FIELD TO DENOTE INFORMATION ABOUT THE	Requested for 2025-07-15	No value	7	Site2	None	No value
INTENDED PROCEDURE	FREE TEXT			022798484	Campbell, Billy	Urgent	Aaron Schroeder	296	29 Jun 2019	Endovascular placement of stent graft	NOTIONAL DATA - LONG FREE TEXT FIELD TO DENOTE INFORMATION ABOUT THE	Not Requested	No value	52	Site1	Sedation/N o Anaesthetist	No value
				088983612	Erickson, Jessica	Urgent	Jennifer Jones	291	2 Aug 2019	Primary total prosthetic replacement of hi	NOTIONAL DATA - LONG FREE TEXT FIELD TO DENOTE INFORMATION ABOUT THE	Requested	No value	71	Site1	Local/No Sedation	Cancel surgery
PATIENT NAME	d filter	-		089598148	James, Robert	Urgent	Stephanie Ross	286	8 Sept 2019	Left hemicolectomy and ileostomy HFQ	NOTIONAL DATA - LONG FREE TEXT FIELD TO DENOTE	Requested for 2025-03-24	Novalue	83	Site3	Sedation	No value 🚽

Items on the list can selected to display more details or selected to record a requested action to be carried out in PAS.

Lists can be filtered with Top-Level filters or from the Filters Sidebar. Further filters can also be added on top of those that default for that list.

Columns can be removed, added and re-organised.

All of the above can be saved to a State, in the Banner, top-left, so you can tailor different views of the same screen.

## **MORE DETAILS**

If you want to view more details about a row on a list, instead of clicking the tickbox to select it, click directly on the row itself.

Theatre Action Details					1 Find Patients to Book	Update Action Approve/Dismiss	Close and Create New Action						
Carol Taylor		Start Time Wed, 2 Apr 2	2025, 09:30:00	Action Type Add cases		tons Open							
Original Specialty Requested Specialty Assignces Session Details	Ceneral Surgery General Surgery Unknown user or group		Verst Information Prenty Upper	Speciality NeptherSegy	Q icardh Pasier Eamler, Idealey	© Open II., v II. Request Rocking	Volting Dat Change Priority	▲ Clear Encounter Change Consultant					
Minimartic Am Pres Thisafre Name Primary Consultant Name		2025-04-02 - Carol Tay Mi Site2 Treatment Centr Carol Taylor	Description Posteria Posteria Readisersa Alexe Reamines, Weakey (Nephrology Description Proceedures Scheduling Requests	SchedulingComments isou	ings Change Hospicals								
Current Bookings Planned Duration Minutes Comments All Session Actions		1 300	Secultari Polies Science ID	Cynthian Rominez 33340110	001) 8555)	Sectoritz atte Focusterici	Nephrology OMOTOUS Oscinaville J (7422411)	seavy/insigno					
Theatre action created and issue type Comment Text - Please add cases to these s Comment Timestamp - 14 Mer 2025, 34-45 Comment User - Unknown user or group	set to Add cases		Priority standal Pricesy Poordure Insulption Antomorphic approach to joint	Druct	insuelad Princesy President Kons Toot NOTICOMO DATA - DOME PETER TEXT PRINT D PROCEEDURE AND DOMENIC REQUIREMENT	DEPROTE INFORMATION ADDUCTING S	Menalize	BENCEE INFORMATION ADDUCTION					
			Normal Generic Editorated Time (III score)	Okur =	Booking Request History  Request Details Comments These	re Session Details Patient and Encor	nter Details Potient Readiness						
			Properties Try Processing and the Processing and	Intershel Printers Provoker Printle Jillione Bernard Date Oritical Gare Bed Status	Statur changed from Open to Funding Created At - 25 Feb 2025, 12:12 Juiltier - Unknown user or group Comment - No volve Tags -				🖶 Add Comment	✓ Request Complete	Request Pending	× Request Declined	😁 Reopen Reques
					Created Created At - 25 Feb 2025, 30:59 Author - Unknown user or group Comment - whith Tags -								

This opens up a window, showing details that are relevant to the row you clicked on. Click away from the details box, to return to the screen underneath it or a **X**, if there is one.

TOP-LEVEL FILTERS AND OPTIONS	
Sites Search   Search  Sear	Consultants Search 💌 🗱 Set Defaults 🔘 Data Last Refreshed
On the top-right of a Module's page, you will find	one-off filter fields for Sites, Specialties and Consultants.
If the <b>Cog</b> icon is available, you can select these filt User Preferences.	ers by default but also set a number of notifications, as
If the <b>Clock</b> icon is available, you can view when th	e page's data was last refreshed/reloaded.
Turning these Filters on and off	
Site Site2 × Site3 × • Spe	More than one value can be selected at a time, by clicking on the appropriate options in the list.
Site1	Either click the option again, to remove it, or click on the relevant X in the field.
<ul> <li>Site2 ✓</li> <li>Site3 ✓</li> </ul>	These are one-off filters and are not saved.
Upuate Availability v commin ratient(s) waiting	
User Preferences Cog Create or Update User Preferences ×	Record Specialties, Consultants and Sites here if you want to set them as a default, as opposed to the one- off filter field settings above.
Specialties Type to search Consultants	Additionally, there are a number of notifications that can be set which send Emails of changes made in those modules for those purposes.
Type to search	You don't often get email from norcely@england fdp.palantificundry.cou/c. Learn why this is important
Type to search	This message originated from outside of NHSmail. Please do not click links or open attachments unless you recognise the sender and know the content is safe.
Receive Scheduling Notifications 🖗 Yes X 👻	You have a new Action notification. Email notifications from Actions have been redacted by your administrator, so you can only view this notification by visiting Foundry via the link
Receive Scheduling Update Notifications @ Select an option	below.
Receive Theatre Management Notifications 🕖	Manage email subscriptions
Receive Changelog Request Notifications 🖗 Select an option	It will not tell you what the change is, in the email, however, the View link will take you to the Notifications list against your login to review the
Notification Channels 🚱 Type to search	change.
Cancel Submit	The <b>Curly Arrow</b> icon allows you to revert back to whatever default settings you had previously saved, if you have made changes to them.

x Last Refreshed Times Lite 4 Feb 2022, 09:21:36 and there heatings 1 Apr 2022, 10:21:36 bn	Clicking on the <b>Clock</b> icon displays the last refreshed dates/times for the relevant lists linked to the module you are in. Click the <b>X</b> top-right, to close it.
TER SIDEBAR	
Filters Reset Filters	Whenever lists of patients display, a Filter Sidebar is available, to reduce the results on the page. Add a Filter Type with <b>Add Filter</b> button.
Patient Available at Short Notice	Arrow icons show you can minimise or
	maximise a section.
Comment Tag Filters	When you see <b>i</b> icons, hovering over them show a tooltip.
BOOKED	Hovering over a Filter Type, e.g. Priority, shows
No 7,370	a Search Magnifying Glass and a X.
Yes     879       PRIORITY     Q ×       Keeping values     Q ×	Clicking the <b>Magnifying Glass</b> displays a search field and typing into it reduces the options available.
1a (24 hours) 80	Noto: Clicking V removes that Filter Type Po
□ 1b (72 hours) 297 ■	adding it places it at the bottom of the Sidebar.
2 (4 weeks) 1,483	You can select Keening Values or Excluding
3 (12 weeks) 1,812	Values depending on whether what you tick will
4 (more than 12 w 2,611	be in the results or won't be.
Other 1,087	INTENDED PROCEDURE
Show fewer	Keeping values
MRN	joint X 2
	Primary total p only 760
	Arthroscopic approa 753
INTENDED PROCEDURE FREE TEXT	Options can be selected by clicking on each row (or left tickboxes) or ALL the option results with
PATIENT NAME	the tickbox to the right of the Search box.
Add filter	hover on the row and click the <u>only</u> underlined

## **ACTION BUTTONS**

Action buttons display at the top of lists. Whether they are clickable, active or inactive, depends on the state of the ticked row(s). Usually buttons are inactive if no row is ticked.

Pati	ents 7,370 o	f8,689 🕕		Request	Booking	⊕ Add	Patient to V	Vaiting List	🖽 Updat	te Availability	✓ Confirm Patienti	s) Waiting	<u>™</u> Change	Priority A	lose Enco	unter	£ Chang	ge Consultant	Comment
	MRN	Patient Name	Priority	Primary Const	ultant	Weeks	Waiting Start Da	te ↓≟2 Int	tended Proced	lure Inter	ded Procedure (Free Text)	Reque Bookir	sted For ng	Most Recent Sche Comment	duling	Age	Site	Anaesthetic Type	Last POA Outcome
2	006897750	Martinez, Christina	Urgent	James Ferre	u	359	17 Apr 2	2018 Pl ad	astic repair o ortic valve	of NOT TEXT INFC	IONAL DATA - LONG FRE FIELD TO DENOTE DRMATION ABOUT THE .	E Reque	ested for 04-02	Patient has Mo Issues	vility	79	Site1	Local/No Sedation	No value
Rool	rings Current	Bookings Cancell	ad Bookings	All Bookings						0	Create Placeholder	•* Find P	atients to Boo	k 1. Modify	Booking	X Der	quest Capr	cellation of Boo	wing(s) _
5001	Procedure.	A putint	ed bookings	All DOOKINgs				De al la			* Create Flaceholder	I Find P	atients to bot	K 14 Modily	PI	POA	juest canc	enation of bot	Last POA Sci
	Time 👍	z <sup>2</sup> Patient	MRN	Po	ority	5.91	isultant	Rooku	ng Status	Intended Pro	cedure Description	Intended P	rocedwre.Eree.T	182	Be	ookingStati	us	POA Outcome	Attended Da
	No value	Mullins, Josep	h 0373932	1b	(72 hours)	Mic	hael Poole:	No va	lue	No value		No value			C	ancelled		No value	No value
2	05:28	Sullivan, Barbara	0620275	i11 3 (	12 weeks)	Mic	hael Poole	No va	lue	Left hemico ileostomy H	lectomy and IFQ	NOTIONA DENOTE I	L DATA - LONG NFORMATION	FREE TEXT FIEL ABOUT THE	U OTC	Inschedul	ed /	No value	No value
9	Type of Request	Consultant	Status	Se	ssion Date	-= TC	Date		355 MPN	• v Req	uest Complete	Request Pen	ding × R	equest Declined	/ Clo	ose and Cr	reate Requ	est ⊕ Ade	d Theatre Sessio
	Jype of Request Booking Requested	Consultant Tom Foster	Status Pending	See ; No	ssion Rate	↓≟ TCI No en	Date linked wait	ting list re session	355 MRN 04038704	Pa 43 Co	uest Complete O I tient Name poke, Billy	Request Pen Intended Pi Primary re hernia	ding × R rocedure epair of inguin	equest Declined Intended al NOTION TEXT FIE	Clo     Procedure (I     LDATA - L     LD TO DEN	ose and Ci Free Text) .ONG FREE IOTE	reate Requ	Requester Unknown user or group	d Theatre Sessic Last Updat At 6 Jan 202 10:11
1	Jype.of Request Booking Requested	Consultant Tom Foster	Status Pending	Set	ssion Rate	j≟ TCI No en	Date linked wait try or theat	ting list re session	355 MRN 04038704	● ✓ Req Pa 43 CC	tient Name boke, Billy	Request Pen Intended P Primary re hernia	ding × R rocedure epair of inguin	equest Declined Intended al NOTION TEXT FIE	Clo Procedure (I AL DATA - L LD TO DEN	ose and Ci (Free Text) .ONG FREE (OTE	reate Requ E	est  Adv Requester Unknown user or group	d Theatre Sessio Last Undat At 6 Jan 202: 10:11
<ul> <li>fask</li> </ul>	Jype.of Request Booking Requested s Confirmed Jask Status	Consultant Tom Foster Suggested Jask	Status Pending Action	Set No	ssion Date o value Pris	u≟ TCI No en	Date linked wai try or theat	ting list re session	355 MRN 04038704	O ✓ Req Pa 43 Cc	uest Complete 💿 🔊	Intended P Primary re hernia	ding × R rocedure epair of inguin	equest Declined Intended al NOTION TEXT FIE	Cke Procedure (1 AL DATA - L LD TO DEN	ose and Ci (Free Text) LONG FREI VOTE	reate Requ E on Task(s)	est O Ada Requester Unknown user or group	d Theatre Sessio Last Updat At 6 Jan 2025 10:11 Other Actions