

Add a Document	
Select Add Document	
Select a document e.g. Nursing: Daily Summary	
Click Add	
Click OK to confirm	
Select Save Chart	
To add a document where you can change the title (i.e. wound care, visiting team or therapist form)	
Select Add Document	
Select the document e.g. Visiting Team - <Add team specialty here>	

Add a Document	
Click Add	
Click OK to confirm	
After adding a form, you can change the title when pink (i.e. wound care, visiting team or therapist form)	
Double click on the title	
Change the Title and click on OK	
Select Save Chart	
To print the handover sheet:	
Select the XLinks tab	
Reports Page will show handover sheet which can be printed	